

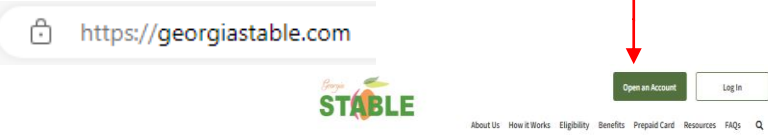


How to apply for the 2024 GA
STABLE/P2C Matching Scholarship if
you are opening a **NEW** Georgia
STABLE account.

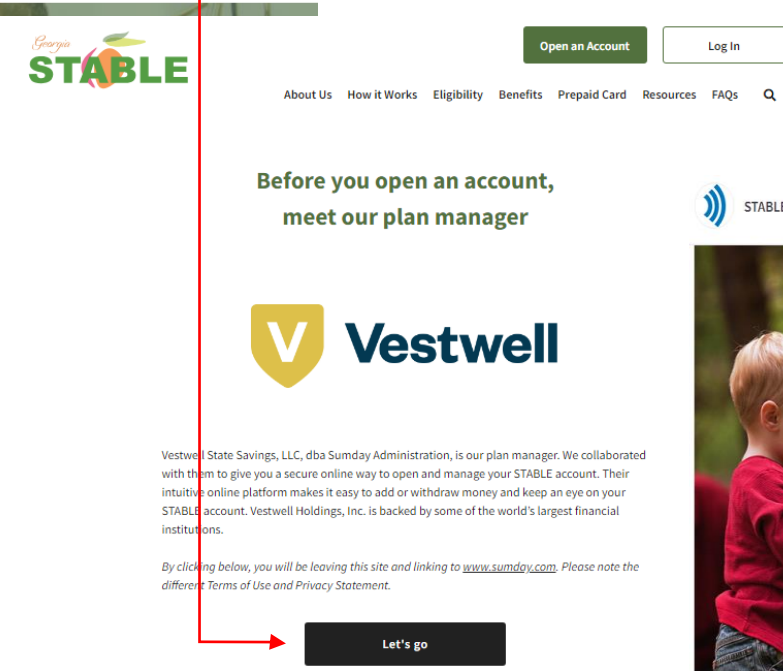


Step by step guide to open a new Georgia STABLE account and apply for the GA STABLE/P2C Matching Scholarship.

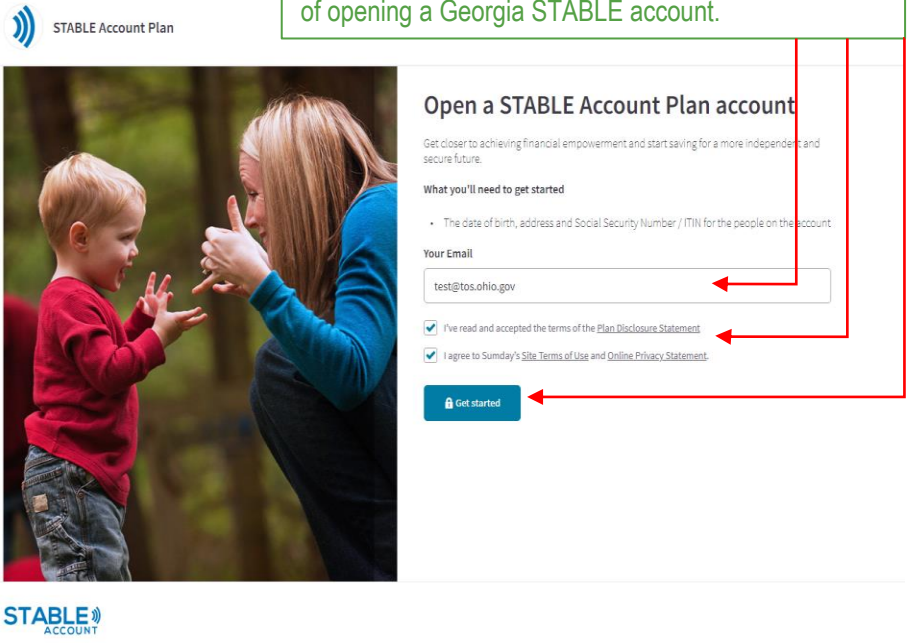
Step 1: To begin the process of opening a Georgia STABLE account, go to the Georgia STABLE website, <https://georgiastable.com>, and click "Open an Account".



Step 2: Click "Let's go."



Step 3: Enter email address, agree to the legal disclosure and click "Get started" to begin the process of opening a Georgia STABLE account.



Step by step guide to open a new Georgia STABLE account and apply for the GA STABLE/P2C Matching Scholarship.

Step 4: To begin the Account Registration process, complete the information on screens 1-7.

- Screen 1. Tell us about the beneficiary.
- Screen 2. Tell us about yourself.
- Screen 3. Eligibility Information.
- Screen 4. Add a Successor Designated Beneficiary.
- Screen 5. Verify your identity.
- Screen 6. Communication preferences.
- Screen 7. Create your login.

Screen 1

Screen 2

Screen 3

Screen 4

Screen 5

Screen 6

Screen 7

STABLE Account Plan

Need help? Call Us 1-800-439-1653 and For TTY dial 711.

Tell us about the beneficiary

Are you the beneficiary?

Yes

No

Beneficiary First name: _____ Beneficiary Last name: _____

Scholarship: Applicant

Social Security Number (ITIN): _____ Date of Birth: _____

Identify as:

Residential address

Street address: _____

Street address 2: _____

City: _____ State: _____ ZIP Code: _____

The beneficiary self identifies as a veteran.

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STABLE Account Plan

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Tell us about yourself

You are the authorized legal representative (ALR) for the beneficiary.

ALR First name: _____ ALR Last name: _____

Social Security Number (ITIN): _____ Date of Birth: _____

Identify as:

Residential Address

Street address: _____

Street address 2: _____

City: _____ State: _____ ZIP Code: _____

Employment info

What kind of work do you do?

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STABLE Account Plan

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Eligibility information

This determines what makes the beneficiary eligible for an ABLE account.

Which option applies to the beneficiary?

The beneficiary is currently receiving Supplemental Security Income (SSI) benefits based on blindness or disability under Title XVI of the Social Security Act.

The beneficiary is currently receiving Social Security Disability Insurance (SSDI) benefits based on blindness or disability under Title XVI of the Social Security Act.

The beneficiary is currently receiving a disability benefit from a state or local government.

What is the disability code?

Is this disability permanent? Yes No

Identify under the penalties of perjury that:

The above disability or blindness developed before the age of 18.

The beneficiary has not either ABLE account, or the beneficiary is in the process of setting up a separate ABLE account to help ABLE account holders with the need for help. (A relevant form, which can be found on the homepage of this ABLE plan's website, must be completed before the perjury.)

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STABLE Account Plan

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Add a Successor Designated Beneficiary

This step is optional, but important. The Successor Designated Beneficiary will inherit the account if the Account Owner dies.

Do you want to add a Successor Designated Beneficiary?

Yes

No

Information for the Successor Designated Beneficiary

- The Successor Designated Beneficiary for an ABLE account must be of legal age (18 or 21, depending on the state) and must also qualify for an ABLE account.
- The Successor Designated Beneficiary must be added to the account before the death of the Account Owner.
- The payment of any outstanding qualified disability expenses of the Account Owner and any State claim under section 529(a) must be paid prior to the transfer of assets to a Successor Designated Beneficiary, or if none, in the estate of the deceased Account Owner.
- It is the responsibility of the personal representative/executor to contact customer service to assume the responsibility of the account. Legal documentation may need to be provided (e.g. Death Certificate or other legal documents) to confirm this request.

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Verify your identity

You will be asked five (5) questions:

- They are based on your public data.
- Your answers will help verify your identity.
- You must answer all questions within 10 minutes.

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STABLE Account Plan

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Communications preferences

Choose how you want to receive notifications and statements about your account. You can update these preferences at any time.

Select one

Email me when quarterly statements and tax forms can be viewed and downloaded.

Email me when quarterly statements can be viewed and downloaded, but send my tax forms via U.S. mail.

I do not want electronic communication. Send my quarterly statements and tax forms by U.S. Mail. I understand that I will be billed annually per account for this option.

Get email updates

Yes, send me updates about new Plan and site features.

Mailing address

Select a mailing address:

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STABLE Account Plan

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Create your login

Your email is used to contact you and sign in. Your password must be at least ten (10) characters long with a mix of letters, numbers, and special characters.

Email:

Create password:

Very strong

Verify password:

What makes a good password

- Come up with something that you'll remember but other people can't easily guess.
- Use a combination of uppercase letters, lowercase letters, numbers and special characters.
- Don't leave your password lying around where it can be easily found.

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Click 'Next' to move forward.

Step by step guide to open a new Georgia STABLE account and apply for the GA STABLE/P2C Matching Scholarship.

Step 5: Please review your information, click 'Create my account' and then you will receive an email notification to verify your email address.

Need help? Call Us 1-800-848-8484

STABLE Account Plan

Please review your information

Double check all the info you've provided before you move on.

Beneficiary information

You are the beneficiary

About you

Name	Joseph Doe
Social Security Number / ITIN	*** - - 4534
Date of birth	09/17/1985
Identifies as	He
Phone number	215-530-7276
Alternate phone number	Not provided
Residential address	1410 Broadway Columbus, OH 10018
Employment status	Retired or Not Working

Email and password

Email	Daniel.Nzouankeu@vestwell.com
Password	*****

[Create my account](#) ← **Click here.**

sumday | Plan Management

Dashboard Elyria

Congratulations on creating your account. Now, it's time to verify your email address.

We sent an email to s*****3@gmail.com. Please click the link in the email to continue.

Didn't receive an email?

[Send again >](#)

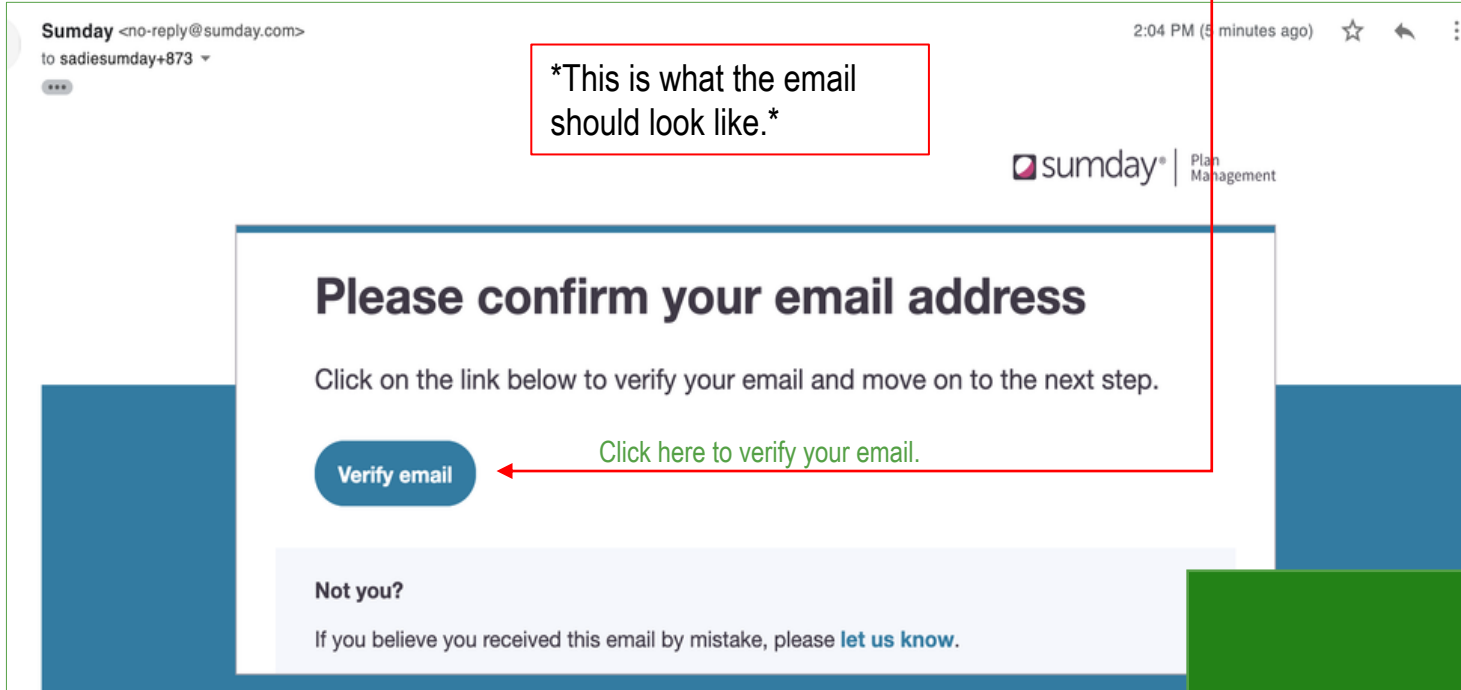
[Change my email address >](#)

Verified on another device?

[Click here to refresh the page >](#)

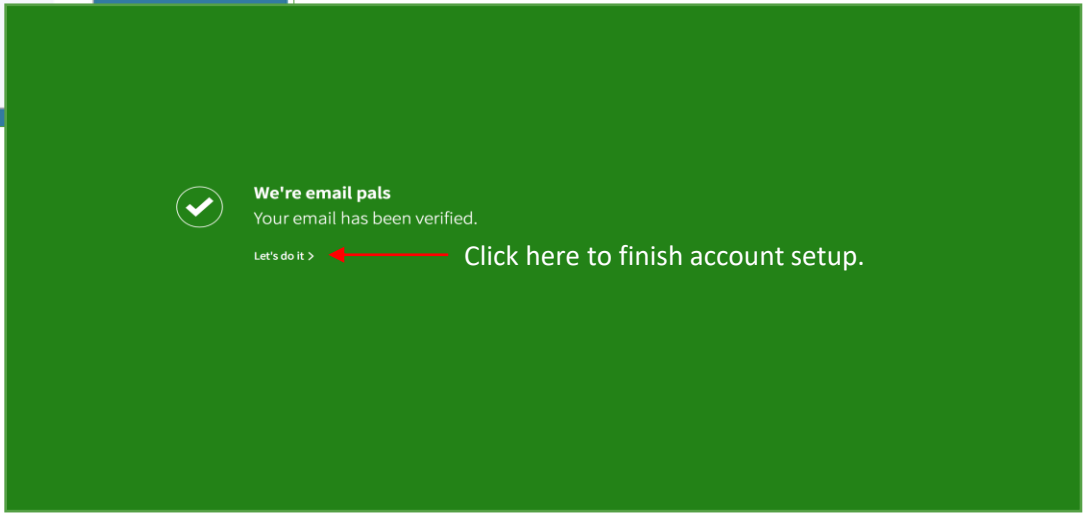
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Step 6: Open the email you received subject titled: "Please confirm your email address" and click "Verify email" to confirm.



This is what the email should look like.

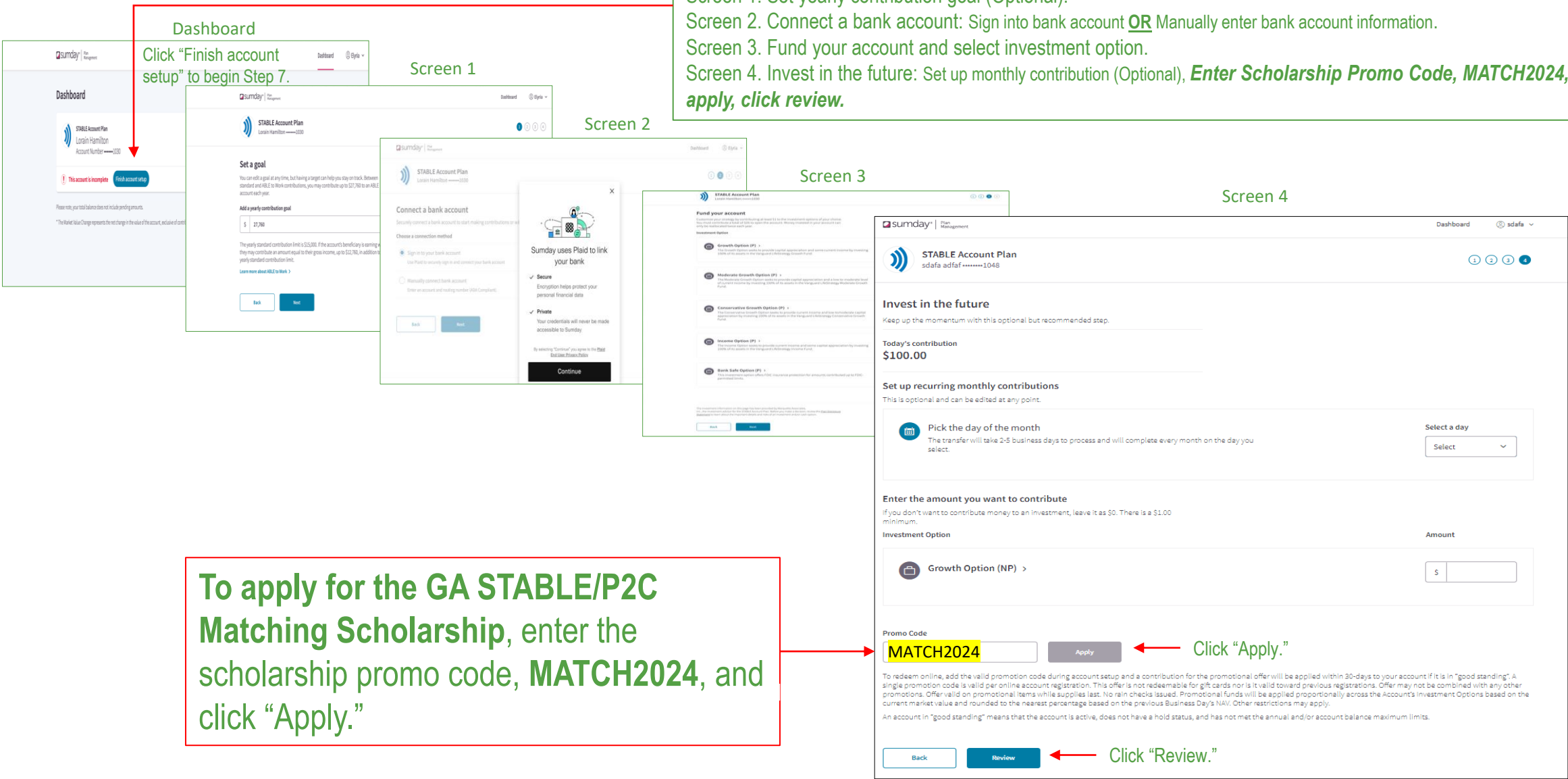
After you verify your email, you will be directed back to the application process to finish account setup.



Step by step guide to open a new Georgia STABLE account and apply for the GA STABLE/P2C Matching Scholarship.

Step 7: Finish Account Setup AND Apply for the GA STABLE/P2C Matching Scholarship.

Dashboard. Click “Finish account setup” to begin Step 7.
Screen 1. Set yearly contribution goal (Optional).
Screen 2. Connect a bank account: Sign into bank account **OR** Manually enter bank account information.
Screen 3. Fund your account and select investment option.
Screen 4. Invest in the future: Set up monthly contribution (Optional), **Enter Scholarship Promo Code, MATCH2024, click apply, click review.**



Step by step guide to open a new Georgia STABLE account and apply for the GA STABLE/P2C Matching Scholarship.

Step 8: Verify all the information you provided for the account before you move on.

You're almost done.

The screenshot shows the 'STABLE Account Plan' dashboard for Lorain Hamilton. The page is titled 'You're almost done' and includes a sub-header 'Double check all the info you provided for the account before you move on.' The dashboard is divided into four sections, each with a checkmark icon in the top right corner:

- Goal:** A table with one row: 'Yearly goal' with a value of '\$27,760.00'.
- Bank account:** A table with one row: 'Chase Checking' with a routing number '****0000'.
- Investment selection and contribution:** A table with three rows: 'Growth Option (P)' with '\$50.00', 'Income Option (P)' with '\$100.00', and 'Total contribution today' with '\$150.00'.
- Recurring monthly contribution:** A table with three rows: 'Day of the month' with '1st', 'Growth Option (P)' with '\$50.00', and 'Income Option (P)' with '\$50.00'.

At the bottom left, there is a blue button labeled 'Finish account setup'. A red arrow points from the text 'Click here to finish account setup.' to this button.

You're all set!

The confirmation screen features a large green background. On the left is a white checkmark icon inside a circle. To the right of the icon, the text reads: 'You're all set' in bold, followed by 'Go explore your account.' Below this, there is a link 'Take a look >' with a red arrow pointing to it from the text 'Click here to view your account.' which is positioned to the right of the link.

